

28th February, 2011

The Chief Executive Officer
Nairobi Stock Exchange
P O Box 43633-00100
NAIROBI



Dear Sir,

RE: EQUITY BANK GROUP AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31st DECEMBER, 2010.

We wish to publish our audited financial statements as at 31st December, 2010. The financial statements have been duly approved by the Central Bank of Kenya and the bank's Board of Directors.

The Directors have recommended a first and final dividend of Kshs. 0.80/= per each ordinary share of Ksh 0.50/= for the year ended 31st December 2010, subject to Shareholders' approval.

The following documents are enclosed for your information:

- 1) A copy of the audited financial statements.
- 2) Statement of Changes in Equity.
- 3) Cash Flow Statement.

We take this opportunity to express our appreciation for your support and cooperation.

Yours faithfully,



Dr. James Mwangi, MBS
Managing Director & CEO

Encls.

28th February, 2011

The Chief Executive Officer
Nairobi Stock Exchange
P O Box 43633-00100
NAIROBI

Dear Sir,

RE: CORRECTION OF ERROR ON COVERING LETTER.

Our letter dated 28th February, 2011 enclosing the financial statements refers.

Kindly note there was an error on the same indicating the results were unaudited (first bullet on paragraph 3).

Enclosed herewith please find the amended letter. All the attachments remain the same.

We sincerely apologize for the error.

Yours faithfully,
Equity Bank Ltd



Dr. James Mwangi, MBS
Managing Director & CEO