



## SAMEER AFRICA LIMITED

### CAUTIONARY ANNOUNCEMENT

*The Capital Markets (Securities)(Public Offers, Listing and Disclosures) Regulations, 2002*

#### NOTICE OF INTENTION TO ACQUIRE 41,485,056 ORDINARY SHARES HELD BY BRIDGESTONE CORPORATION IN THE CAPITAL OF SAMEER AFRICA LIMITED SERVED ON SAMEER AFRICA LIMITED BY SAMEER INVESTMENTS LIMITED

Sameer Africa Limited ("Sameer Africa") was on 29<sup>th</sup> October, 2013 served by Sameer Investments Limited ("Sameer Investments") with a notice of intention confirming Sameer Investments' intention to, subject to regulatory approvals and exemptions, acquire all the shares held by Bridgestone Corporation ("Bridgestone") in the capital of Sameer Africa outside of the Nairobi Securities Exchange and as a private transaction ("Proposed Transaction"). Bridgestone holds 41,485,056 ordinary shares in the capital of Sameer Africa comprising 14.9 per cent of the total issued ordinary shares of Sameer Africa. Sameer Investments intends to acquire all these 41,485,056 ordinary shares.

Sameer Investments holds 159,332,926 ordinary shares in the capital of Sameer Africa comprising 57.24 per cent of the total issued ordinary shares of Sameer Africa. On completion of the Proposed Transaction, Sameer Investments will directly control 200,817,982 ordinary shares of Sameer Africa comprising 72.14 per cent of the total issued ordinary shares of Sameer Africa.

The shareholders of Sameer Africa and the public are advised to exercise caution when dealing in the shares of Sameer Africa.

By Order of the Board  
Company Secretary  
30<sup>th</sup> October, 2013

#### Disclaimer:

*This announcement is for informational purposes only. This announcement has been issued with the approval of the Capital Markets Authority pursuant to the Capital Markets (Securities)(Public Offers, Listing and Disclosures) Regulations, 2002. As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this announcement*



# YANA

# BRIDGESTONE